

6 years underway and well-positioned

2019 Founded in Munich

>€120M Private funding secured

>€160M Public-private partnerships secured

>70 **Employees** with >20 nationalities

Closed >€63M Series B in Oct. 24

Shareholders











ATHOS Venture GmbH









Research Hubs & Grants











Technology Partnerships



THALES

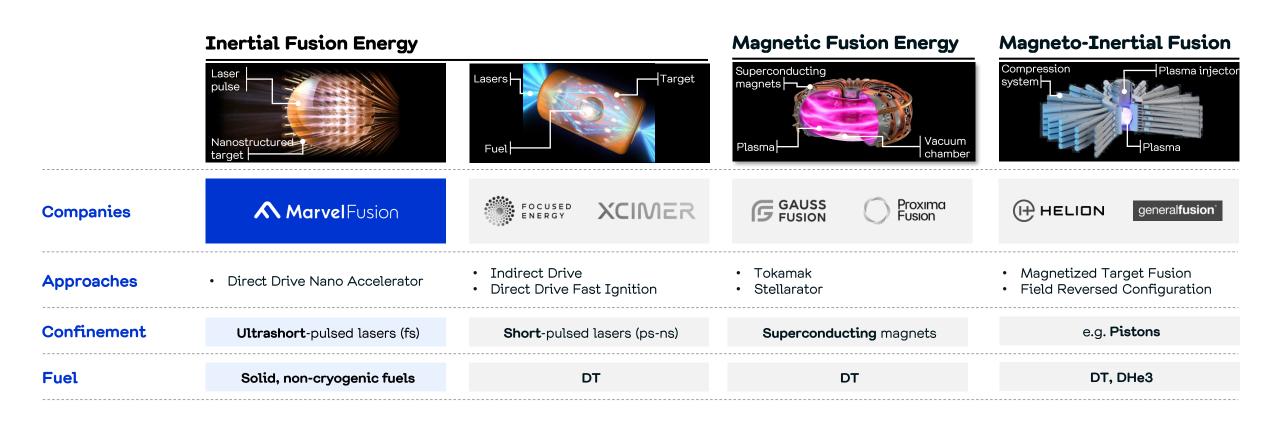
D-BASF

unec





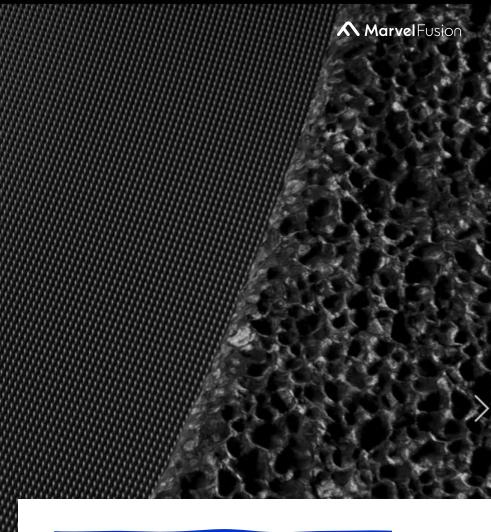
Pursuing inertial fusion energy leveraging ultrashort-pulsed lasers and nanofabricated targets





Nanostructured Accelerators

>100x higher coupling of laser energy vs NIF, ultra-fast energy deposition, no instabilities



Solid, Non-Cryogenic Fuel

Solid at room temperature, no cryogenic cooling technology required



In five steps to a commercial power plant



2024
Milestone
Proof-Of-Concept

Existing Infrastructure ELI-NP, CALA, TPW, CSU



2027
Milestone
Proof-Of-Technology

Tech Demo Facility
Colorado



2029
Milestone
Scaling Physics

Scaling Facility
Extension in Hamburg



2032
Milestone
100 MWe

Powerplant Prototype
Extension / Off-Grid with Client



2035
Milestone
500 MWe, EUR 50 per MWh



Highlight: Proof-Of-Concept

completed

ongoing process



Milestone **Proof-Of-Concept**

2024

Status:

- 🕜 Large-scale simulations
- Prototyping of nanostructured targets
- ✓ Validation of key physics drivers



2027
Milestone
Proof-Of-Technology

Tech Demo Facility
Colorado



2029
Milestone
Scaling Physics

Scaling Facility
Extension in Hamburg



2032
Milestone
100 MWe

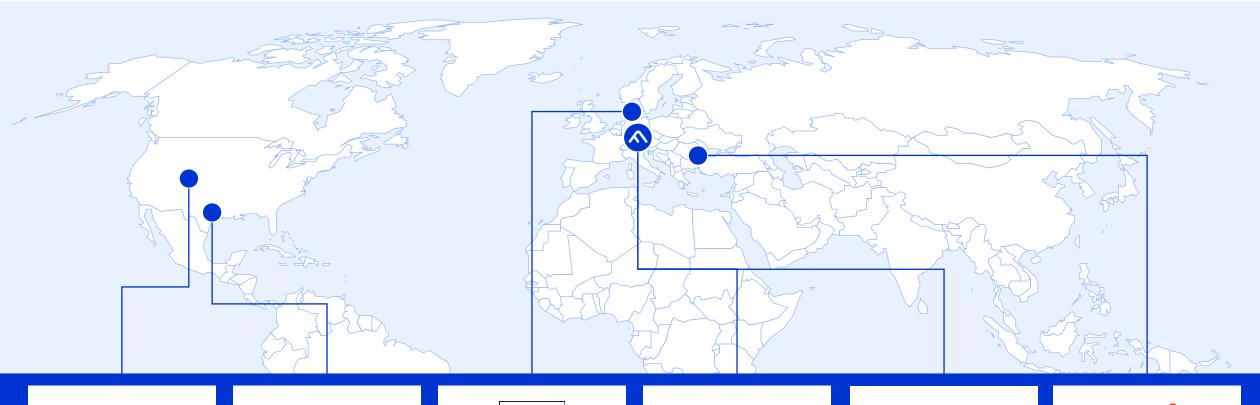
Powerplant Prototype
Extension / Off-Grid with Client



2035
Milestone
500 MWe, EUR 50 per MWh



Matured fusion concept at external laser facilities































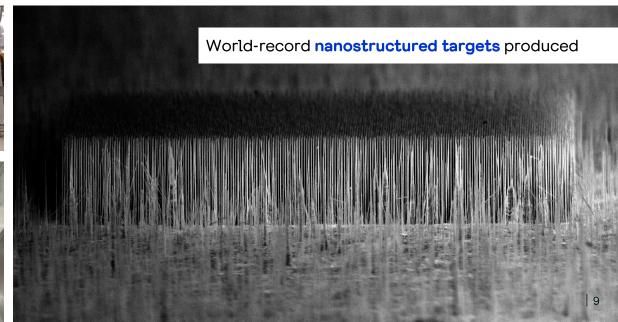


Highlights Proof-of-Concept











Highlight: Proof-Of-Technology



2024

Milestone
Proof-Of-Concept

Existing Infrastructure ELI-NP, CALA, TPW, CSU

completed ongoing process



Milestone
Proof-Of-Technology

2027

Status:

- O Development of laser design
- Completion of laser and infrastructure
- ✓ Industrialisation of target production



2029

Milestone
Scaling Physics

Scaling Facility
Extension in Hamburg



2032

Milestone
100 MWe

Powerplant Prototype
Extension / Off-Grid with Client



2035

Milestone
500 MWe, EUR 50 per MWh



MF and CSU have launched a \$150M public-private partnership to build an advanced laser fusion facility



March 2024

Signing Public Private Partnership

Contract signed to build a **ground- breaking laser facility** that will push
boundaries of fusion energy research and
develop a fusion research hub



October 2024

Breaking Ground Ceremony

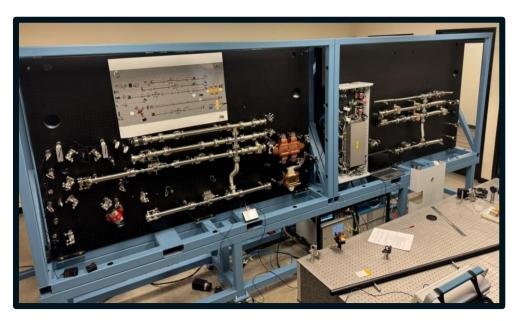
Launching the civil works for the Advanced Technology Lasers for Applications and Science (ATLAS) at CSU's campus in Fort Collins



October 2026

Commissioning

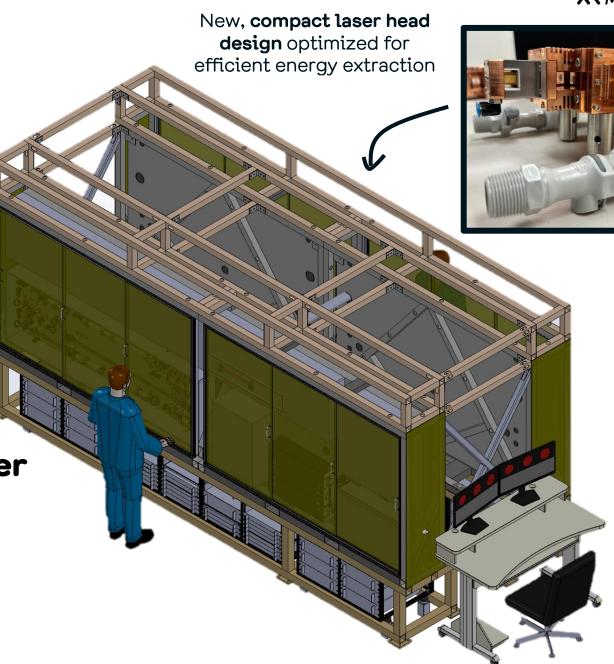
Facility opens new pathways for critical research on laser-target interaction and forms foundation for power plant development



Innovative **vertical bench setup** to reduce footprint

Next Generation Petawatt Laser

MF's proprietary laser design complete; first components manufactured and delivered - to be installed at ATLAS facility

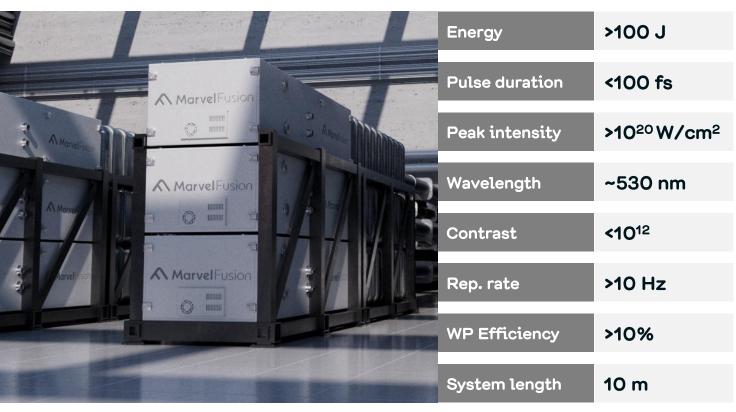




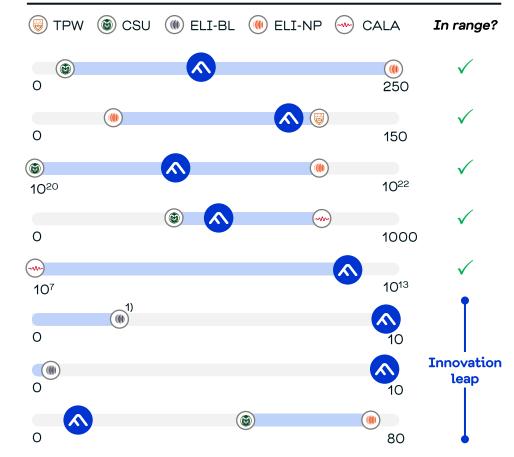
Marvel Fusion is developing world's most advanced laser system with key innovations in terms of size, efficiency, and repetition rate

Prototype Laser System

 $(\sim 2m \times 10m \times 1.8m)$



Comparison with existing facilities





Highlight: Scaling Facility



2024

Milestone **Proof-Of-Concept**

Existing Infrastructure ELI-NP, CALA, TPW, CSU

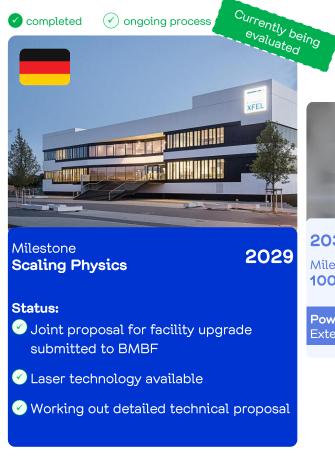


2027

Milestone

Proof-Of-Technology

Tech Demo Facility Colorado



2032

Milestone 100 MWe

Powerplant Prototype Extension / Off-Grid with Client



2035

Milestone

500 MWe, EUR 50 per MWh



Highlight: Powerplant Prototype



2024

Milestone
Proof-Of-Concept

Existing Infrastructure ELI-NP, CALA, TPW, CSU



2027

Milestone
Proof-Of-Technology

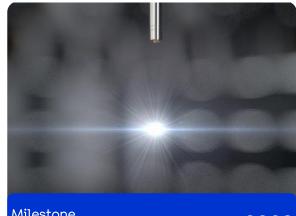
Tech Demo Facility
Colorado



2029

Milestone
Scaling Physics

Scaling Facility
Extension in Hamburg



ongoing process

Milestone **Powerplant Prototype**

2032

Status:

completed

Start market development initiative

Obesign study for powerplant prototype

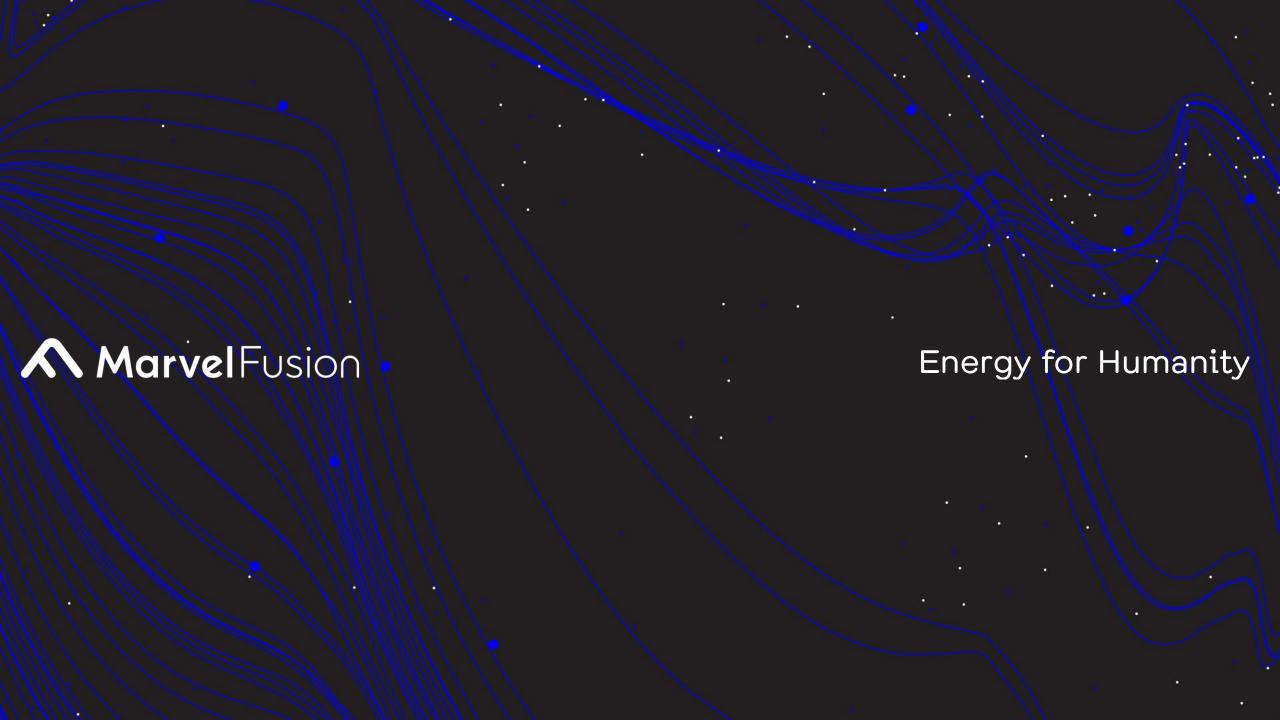
Oconstruction of 100 MW prototype



2035

Milestone 500 MWe, EUR 50 per MWh





DISCLAIMER

This confidential presentation is intended as an initial guide only and does not purport to contain all information the recipient may require in an investigation of Marvel Fusion GmbH ("Company") or an investment in, or any other transaction relating to, the Company. The information contained in this presentation are provided as at the date of this document. Neither the Company nor any of its affiliates, officers, directors, members of management, employees, advisors or representatives make, and expressly disclaim, any representation or warranty (expressed or implied) as to the accuracy and/or completeness of the information contained in this presentation. Any liability is hereby expressly disclaimed to the fullest extent legally possible. In particular, no representations or warranties are made as to statements, approximations, estimates and projections in respect of the anticipated future performance of the Company and/or the industries within which it operates. Neither the Company nor any of its affiliates, officers, directors, members of management, employees, advisors or representatives undertake any obligation to provide additional information or to correct or update any of the information set forth in this presentation.

This presentation, all discussions regarding the Company and any potential related investments and/or transactions are strictly confidential. This presentation shall remain the property of the Company and must not be copied, reproduced, distributed or otherwise disclosed, in whole or in part, to any other person at any time without the prior written consent of the Company. Recipients of this presentation may not disclose to any third party (unless required by law) the fact that they are involved in any discussions relating to the Company or an investment in, or any other transaction relating to, the Company.

This presentation shall not constitute an offer or solicitation of an offer regarding an investment in, or any other transaction relating to, the Company. It is understood that no person has agreed to, nor is any person, by virtue of providing or accepting this presentation, undertaking any obligation to enter into any transaction. This presentation shall not be the basis for any contract by, or relating to, the Company, including implied contract or any other legal theory of liability.

CONTACT

Marvel Fusion GmbH
Theresienhöhe 12
80339 München
moritz@marvelfusion.com